

Event Planning Checklist

Before Your Event

	Decide on a fundraising event – see our Fundraising Event Ideas to get started Register your event with the Caritas Foundation by submitting a completed Event Proposal Form
	Determine how many people you will need to execute your event – if a large number
	of volunteers is required, consider forming a committee to delegate tasks to Reach out to volunteers – ask friends, family members, coworkers, teammates, etc. Identify your fundraising goal and create your budget Find a suitable location for your event (if choosing an outdoor location, plan a backup location)
	Schedule your event ☐ Confirm the booking of your venue ☐ Find out if you need any licenses of permits ☐ Assign task lists to your volunteers or committee members ☐ Gather decorations and supplies (if applicable) ☐ Decide on food and beverages – pay deposit (if applicable)
	Promote your event ☐ Send emails, make phone calls, talk face-to-face, post on social media ☐ Make posters and look for placed to put them up – try community bulletin boards ☐ Send out invitations or sell tickets (if applicable)
	Collect pledges and donations – encourage other participants to collect pledges and donations(if applicable)
	Keep everyone up to date on your fundraising progress
During Your Event	
	Greet your volunteers and make sure they know their task for the day Have pledge forms available Have a float in case donors or guests need change Thank everyone for attending
After Your Event	
	Collect donations from participants Submit donations along with the completed remittance forms to the Caritas Foundations within 30 days of the event Send a 'Thank You' note to your donors, guests, sponsors and volunteers Send photos of the event to the Caritas Foundation – we would love to recognize your efforts on social media