

# **LETTER OF INTENT**

Thank you for your intention to include Covenant Foundation in your Will. We ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a legal or binding obligation.

#### Gift in Will

I/we desire to include Covenant Foundation as a beneficiary of my/our estate plans as follows:

1.	My/our Trustee shall pay or transfer to Covenant Foundation the sum of (amount) \$
	Or
	My/our Trustee shall pay or transfer to Covenant Foundation% of my/our estate.
2.	Particular property(ies) such as real estate, stocks, bonds, mutual funds, securities, jewellery, works of art, or other items. Unless the property is useful to Covenant Foundation, it will be sold, and the proceeds, less any appraisals and selling costs, applied per the terms of the bequest.
	My/our Trustee shall transfer to Covenant Foundation (description of property)

## **Designation**

I/we confirm that my/our bequest or the proceeds from another type of legacy gift be directed to (Check as many as applicable; if selecting multiple designations, please indicate the percentage of your gift being directed to support each.)

<ul> <li>Areas of Greatest Needs</li> </ul>	☐ Misericordia Community Hospital –
	Edmonton
□ Compassionate Care & Programs	□ Saint-Thomas Health Centre – Edmonton
<ul> <li>Covenant Centres of Excellence</li> </ul>	☐ St. Joseph's Auxiliary Hospital –
	Edmonton
□ Revitalizing Facilities	☐ St. Joseph's General Hospital – Vegreville
□ State-of-the-Art Equipment	☐ St. Joseph's Home – Medicine Hat
□ Tomorrow's Possibilities (breakthrough	☐ St. Marguerite Manor Dulcina Hospice –
research, technologies and innovations)	Calgary
□ Banff Mineral Springs Hospital	☐ St. Marguerite Manor Supportive Living –
	Calgary
□ Chateau Vitaline – Beaumont	☐ St. Michael's Health Centre – Lethbridge
□ Edmonton General Continuing Care	□ St. Teresa Place – Calgary
Centre	
□ Evanston Summit – Edmonton	□ St. Therese Villa – Lethbridge
□ Foyer Lacombe – St. Albert	□ Villa Caritas – Edmonton
□ Grey Nuns Community Hospital –	□ Villa Marie – Red Deer
Edmonton	
□ Holy Cross Manor – Calgary	☐ Youville Home – St. Albert
☐ Martha's House – Lethbridge	

### **Other Designation**

If, in the opinion of the Board of Directors of Covenant Foundation, it should become impossible, inadvisable or impractical to use this gift for the specified purpose(s), then the Board may in their discretion use the gift to the best advantage of Covenant



Foundation, keeping in mind my/our original wishes. In any such alternative application, the support provided by this bequest shall be clearly identified with the name I/we identify below.

Recognition				
I/we would like to be recognized for	r my/our generosity as:			
I/we would like to keep my/our donation anonymous				
Donor Contact Information				
First Name Middle Initial Last Name	First Name Middle Initial Last Name			
Email	Email			
Phone Number	Phone Number			
Mailing Address				
Executor/Next of Kin (optional)				
First Name Middle Initial Last Name				
Email	Phone Number			
Mailing Address				
What is your story? (optional)				
Do you have a personal connection to our foundation or a Covenant Health, Covenant Care or Covenant Living facility we support? We would love to know about it! Please feel free to share your story with us in the space below.				
Sharing donor stories with our audience helps us spread the word about our work and generate more interest from other donors. Can a member of our communications and community engagement team contact you regarding your story?				
☐ Yes, you may contact me for more information about my story				
☐ No, please do not contact me for more information about my story				
Your story:				



Signature			
I/we understand that this declaration of intent is not legally binding; however, it does signify my commitment to the continued delivery of compassionate health care in Alberta.			
Signature	Date		
Signature	- Date		
oignature	Date		
Completed Form			

Please return your completed form to <a href="mailto:covenanthealth.ca">covenantfoundation@covenanthealth.ca</a> or:

Covenant Foundation Suite #170, One Twelve Campus 10130 112 Street NW Edmonton, AB T5K 2K4

#### **Questions**

We look forward to answering any questions you may have. Please contact us at:

Phone: 780-342-8126 Toll-free: 1-888-342-8126

Email: <a href="mailto:covenanthealth.ca">covenanthealth.ca</a>

### Thank you!

Your gift will help transform health care and create vibrant communities of health and healing for Albertans. Thank you for your tremendous generosity!

Charitable Registration Number: 125868125RR0001